

BLINK SOLAR

The latest export data of energy storage



Overview

Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

How will energy storage affect global electricity production?

Global electricity output is set to grow by 50 percent by mid-century, relative to 2022 levels. With renewable sources expected to account for the largest share of electricity generation worldwide in the coming decades, energy storage will play a significant role in maintaining the balance between supply and demand.

How can energy storage support the global transition to clean electricity?

To support the global transition to clean electricity, funding for development of energy storage projects is required. Pumped hydro, batteries, hydrogen, and thermal storage are a few of the technologies currently in the spotlight.

Should energy storage be developed?

Developing energy storage has become a global consensus. It was announced at COP29 in late 2024 that global storage capacity will increase to 1,500 GW by 2030, more than six times the 2022 level. As a result, InfoLink maintains a cautiously optimistic outlook for the medium- to long-term development of energy storage systems.

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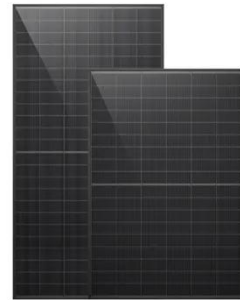
Global Energy Storage Growth Upheld by New Markets



The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's two largest markets, the US and China, ...

Global Energy Storage Industry's Growth to Slow to 30-40

At the conference, the Gaogong Industry Research Institute released data showing that global energy storage battery shipments are expected to exceed 650 GWh this year, while ...



China's Energy Storage Exports Surpass 82GWh in Q1 2025 ...

In the first quarter of 2025, overseas orders for energy storage exceeded 82 GWh! The ongoing trade war between China and the United States is expected to conclude by the ...



Global energy storage market: review and outlook

The global energy storage market added 175.4 GWh of installed capacity in 2024, with the three major regional markets--China, the Americas, and Europe--continuing to ...



China's Energy Storage Export Boom: A Geopolitical ...

The Strategic Imperative of "Exporting Overcapacity" The data serves as a starting point for understanding this trend. According to data from the Energy Storage Application ...

Global Energy Storage Surges as Tesla and Chinese Titans ...

Global energy storage system (ESS) shipments soared to a record 286 GWh in 2025, with industry heavyweights like Tesla and leading Chinese manufacturers such as BYD ...



CNESA Global Energy Storage Market Tracking

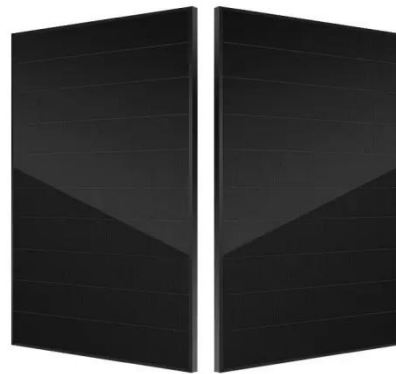
China market: Pumped Hydro Storage share falls below 50% for the first time.



Non-hydro Storage accumulative installations surpass 50GW for the first time. According to ...

Global ESS shipments hit 286 GWh with Tesla and Chinese ...

Global energy storage shipments jumped 84.7% in the first three quarters of 2025, with Tesla and Chinese manufacturers leading the charge.



2025 Energy Storage Export Rankings: Who's Leading the ...

The companies that nail these challenges will likely dominate the next phase of global energy storage expansion. And honestly, with export volumes projected to hit 100GWh+ in 2025 [10], ...

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